

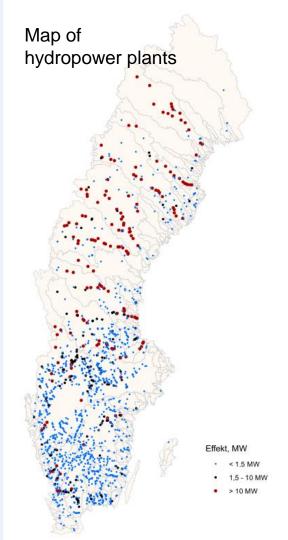
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Swedish Agency for Marine and Water Management

21st of May 2019 Vaasa

Swedish Agency for Marine and Water Management

Swedish hydropower

| Installed effect | Percentage of total production | Number of plants |
|--------------------|--------------------------------|------------------|
| >10 MW | 94 % | 208 |
| 10-1,5 MW | 3,9 % | 187 |
| 1,5 MW till 125 kW | 2,1 % | 680 |
| < 125 kW | 0,5 % | 1030 |



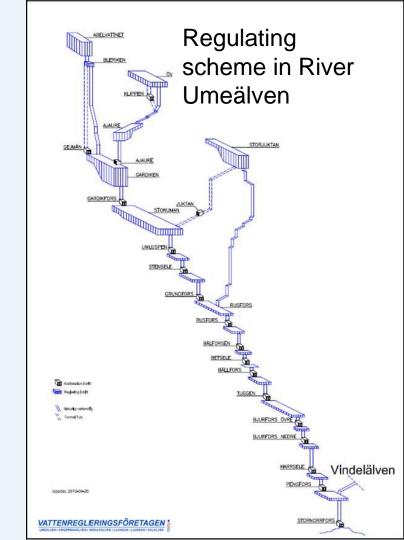
Swedish hydropower

- Total 16 400 MW in 2 000 hydropower plants
- 200 plants > 10 MW
- 1700 plants < 1,5 MW
- Power production production ~ 65 TWh/year
- Major increase of wind power, 17,6 TWh 2018
- Intermittent power sources = need to balance the power grid
- Hydropower is the key regulatory power source in the electric energy system
 - Inter annual regulation
 - Days, hours to seconds



Hydropower > 10 MW

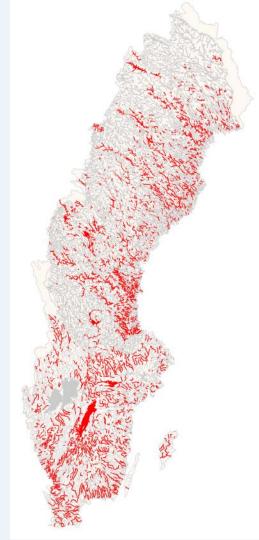
- 208 Hydropower plants produce 94 % of all hydropower
 - most of the regulating power
- Operates in a co-ordinated system in the drainage basin
 - Main regulating dams in the upper part of the catchment
 - 5 40 plants provide regulating power in a decreasing scale
 - Environmental flows hard to manage in cascading schemes



Impact of hydropower and dams on ecological continuity

- 4000 rivers and streams are regulated for hydropower production
- 5000 water bodies in the river basins lack continuity for fish migration
- 2000 lakes
- 200 hydropower plants have fish passages, but almost 50 % does not function properly
- Sediment management is limited
- About an additional 10 000 other dams and blockages

Red = lack of continuity for fish





How do we reach 100 % renewable energy and reduced impact on ecosystems at the same time?

- Hydropower is an important energy source to reach national energy and climate targets
- Hydropower provides the most extensive environmental pressure on Swedish lakes and rivers
- Target 100% renewable electricity production and reduce environmental impact
- Solution National plan for revision of licences by year 2040
- A trust fund to support the transition managed by the private sector



National environmental goals Water framework directive

Negative impact on 5000 rivers and 2000 lakes

Unclear licenses based on year 1918 legislation

Increased knowledge on the environmental impact by hydropower Renewable Energy Targets to reach EU and national climate goals

Can be combined with other types of energy storage, like battery, hydrogen

Can leverage other renewable energy sources such as wind and solar power

Most important source of regulatory power in the grid

Swedish multiparty energy agreement 2016

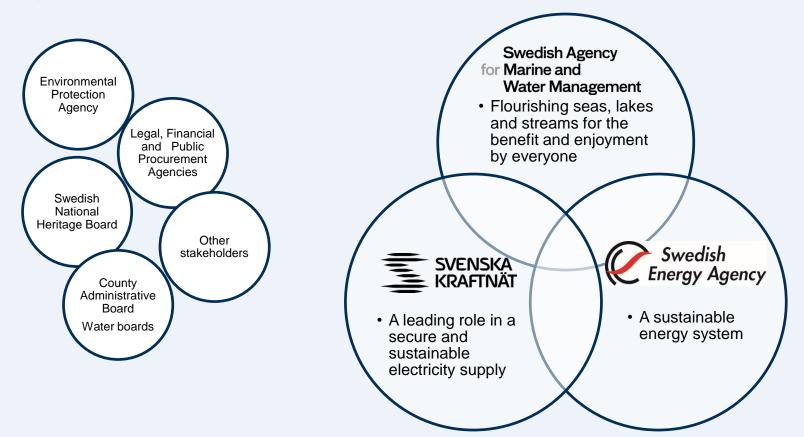
- -Hydropower a key renewable energy source
- all hydropower plant should have modern environmental permits within 20 years
- Manage trade offs

Key issues in the new legislation

- Older licenses
 - Typically limited environmental requirements
 - Fish stocking, water level requirements etc.
 - Minimum flow requirements are limited
- All hydropower licenses to be reviewed within 20 years
- All licenses to be limited in time for a maximum of 40 years.
- Goal to reach environmental objectives
 - Water framework directive
 - Habitat directive
- Exemptions should be used

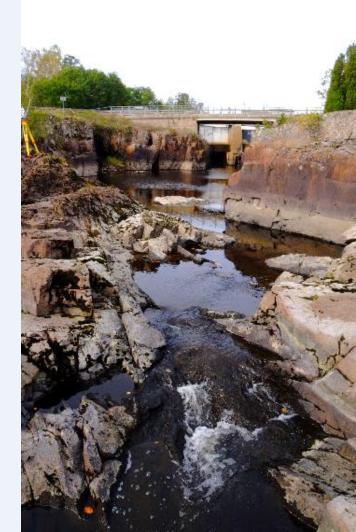


Partners in developing a National plan for providing hydropower plants with modern environmental conditions



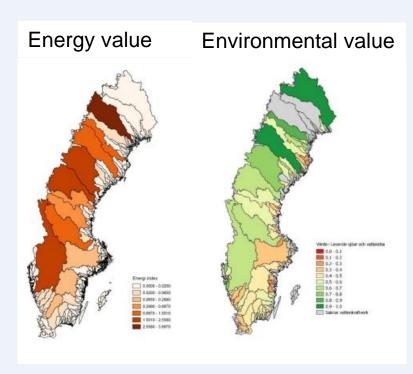
A systematic approach to reviewing licenses

- Sets a plan for 20 years, but will be adaptable if the energy system changes and new environmental knowledge appear
- Provide a time slot for each of the 2 000 hydropower plants in groups at a catchment level
- Link approval process to the Swedish court system availability
- Will require stakeholder dialogues in each catchment to set suitable mitigation goals/measures before court proceedings



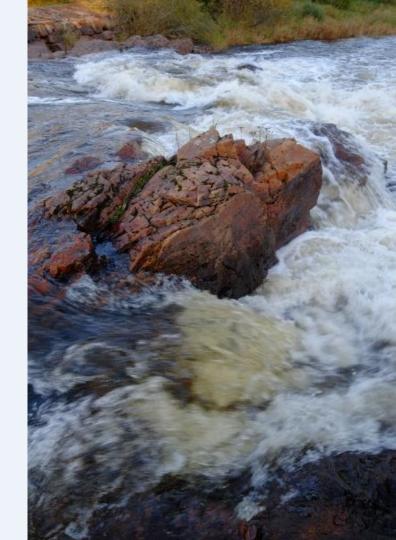
What have we learned from balancing hydropower with environmental goals

- Consider the accumulated effects of all environmental measures from a systems approach
- It is critical to weigh environmental values and ecosystem services at the same scale as energy values
- GIS a good tool for multicriteria analysis
- The master plan is a good tool for stakeholder dialogue a scenario modelling

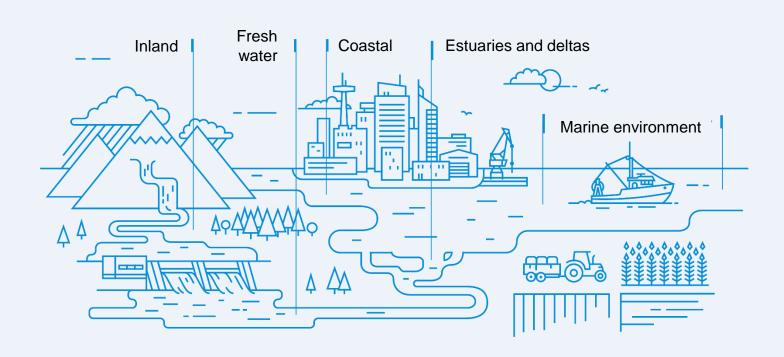


Next steps

- Developing Guidelines for
 - catchment specific programme of measues
 - Eflows, fish passages, other measures
 - Regulatory power issues
 - Guidelines and evaluation on socio-cultural values of hydropower
- Revising guidelines for HMWB and less stringent objectives
- Initiating stakeholder dialogues in each catchment according to the plan
- Increase R&D, environmental measures and system energy planning from a catchment basis
- Communication at all levels



The National plan supports a co-ordinated water resource management approach from source to sea



The National plan supports the transition towards a 100% renewable

electric power system

Water is a central component in today's and tomorrow's energy mix

An open Swedish, Nordic and European electricity market

EU Energy Union



